



606

2019 6 30

2019 6 30	6.177	2018 6 30	
11.093			
2019 6 30		4.488	2018 6 30
7.510	8.53	2018 6 30	14.30
1.7	2018 6 30	3.6	

---

30

2018

2019 6

*2019 6 30*

**6 30**  
**2019**

2018

2019 6 30

<b>6 30</b>	
<b>2019</b>	2018
<u>400,594</u>	<u>1,000,288</u>
<u>(131,226)</u>	<u>(223,997)</u>
<b><u>269,368</u></b>	<b><u>776,291</u></b>
344,018	564,098
<u>(74,650)</u>	<u>212,193</u>
<b><u>269,368</u></b>	<b><u>776,291</u></b>

2019 6 30

	<b>2019 6 30</b>	2018 12 31
	<b>18,024,518</b>	16,921,331
	<b>2,437,518</b>	-
	-	2,137,675
	<b>210,663</b>	143,771
	<b>1,519,833</b>	1,518,670
	<b>2,332,067</b>	2,294,206
	<b>28,069</b>	28,066
	<b>600,437</b>	612,338
	<b>947,725</b>	792,674
	<u><b>26,100,830</b></u>	<u>24,448,731</u>
	<b>22,965,403</b>	23,314,434
8	<b>3,250,384</b>	4,102,926
	<b>4,706,928</b>	4,612,215
9	-	52,183

---

2019 6 30

	<b>2019</b> <b>6 30</b>	2018 12 31
10	<b>3,793,100</b>	3,003,744
	<b>3,606,773</b>	4,799,785
	<b>173,727</b>	45,682
	<b>74,601</b>	-
	<b>18,408,960</b>	22,093,866
9	-	

---

2019 6 30

**2019**  
**6 30**

2018  
12 31

**9,797,612**  
**19,434,506**

9,797,048  
19,166,147

**29,232,118**  
**4,609,211**

28,963,195  
4,232,734

**33,841,329**

33,195,929

2019 6 30

1.

				34	
		16			
				2018 12 31	
436					622
	662(3)	6 3		2018 12 31	
					406(2) 407(2) (3)
				2019 6 30	
				2018 12 31	

	2019 1 1	
	16	
		-
23	9	
	19	
	28	

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**1.1**

**16**

17

17

16

16

*1.1.1*

*16*

16

16

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12

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*1.1.1*

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1.1.1

16

-

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12

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15

15

2019 1

1

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9

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1.1.2

16

17

4

16

2019 1 1

16

16

2019 1 1

1.1.2

16

—

16

17

i.

37

ii.

12

iii.

iv.

16

2019 1 1

16.C8 b ii

4.75 %

2019 1 1

2018 12 31

243,082

:

—

212,984  
(27,521)

2019 1 1

16

185,463

63,647

121,816

185,463

1.1.2

16

—

2019 1 1

16

(a) 185,463  
2,189,768  
**2,375,231**

2,221,794  
151,434  
1,403  
600

**2,375,231**

(a)

2018 12 31

1.1.2

16

—

2019 1 1

2019 1 1

2018  
12 31

16

(a)	2,137,675	(2,137,675)	-
	-	2,375,231	2,375,231
(a)	4,612,215	(52,093)	4,560,122
	-	(63,647)	(63,647)
	-	(121,816)	(121,816)

2019 6 30

2019 1 1

1.2

23

2019 1 1

---

2.

- (a)
- (b)
- (c)
- (d)
- (e)

2019 6 30  
6 30

7,131,688,000

2018  
10%

---

2.

2019 6 30

2.

2018 6 30

33,224,213	7,438,250	5,971,440	1,289,372	396,896	-	48,320,171
33	49,941	7	4,950	36,192	(91,123)	-
<u>83,554</u>	<u>82,921</u>	<u>29,654</u>	<u>3,273</u>	<u>1,831</u>	<u>(24,019)</u>	<u>177,214</u>
<u>643,950</u>	<u>394,936</u>	<u>104,033</u>	<u>(5,711)</u>	<u>(26,812)</u>	<u>(1,102)</u>	<u>1,109,294</u>
						75,400
						(302,699)
						<u>125,024</u>
						1,007,019
						<u>(6,731)</u>
						<u>1,000,288</u>
344,249	97,356	52,783	49,092	19,064	-	562,544
<u>207,483</u>	<u>53,986</u>	<u>73,586</u>	<u>41,063</u>	<u>9,306</u>	<u>-</u>	<u>385,424</u>

2018 12 31

40,157,356	10,601,268	5,235,854	2,820,899	17,957,570	(17,621,334)	59,151,613
						<u>11,414,215</u>
						<u>70,565,828</u>
21,893,855	5,660,220	3,099,397	735,853	747,151	(17,617,428)	14,519,048
						<u>22,850,851</u>
						<u>37,369,899</u>



3.

2019 6 30

( )	( )	( )	( )	( )	( )	( )
42,457,147	-	-	-	-	-	42,457,147
-	9,159,716	-	-	-	(21,714)	9,138,002
-	-	6,191,736	-	-	(14)	6,191,722
-	-	-	1,313,926	-	(7,973)	1,305,953
535,544	-	-	-	-	-	535,544
-	-	-	-	125,666	-	125,666
<hr/>						
42,992,691	9,159,716	6,191,736	1,313,926	125,666	(29,701)	59,754,034

3.

	<b>6 30</b>	
	<b>2019</b>	2018
*	<b>70,555</b>	48,921
	-	6,704
	<b>77,906</b>	58,647
	<b>63,821</b>	75,400
	<b>19,021</b>	15,353
	<u><b>231,303</b></u>	<u>205,025</u>
	<b>27,626</b>	24,853
	<b>7,421</b>	22,736
	<u><b>35,047</b></u>	<u>47,589</u>
	<u><b>266,350</b></u>	<u>252,614</u>

\*

4.

		<b>6 30</b>	
		<b>2019</b>	2018
		<b>55,419,873</b>	43,170,395
		<b>539,987</b>	(576,133)
		<b>62,349</b>	497,082
	^	<b>73,539</b>	859,385
		<b>56,095,748</b>	43,950,729
		<b>521,893</b>	522,783
		<b>65,990</b>	-
		<b>12,213</b>	13,365
		-	26,396
		<b>1,048,820</b>	1,254,872
		<b>(5,769)</b>	636
		<b>87,559</b>	76,688
		<b>17,629</b>	34,337
		<b>2019 6 30</b>	
^			
73,539,000	2018 6 30	859,385,000	2019 6 30

5.

16.5%	16.5%	2018 6 30	2013
2013 1 1			
	25%		
	15%		
		<b>6 30</b>	
		<b>2019</b>	2018
		<b>853</b>	(255)
		<b>60,126</b>	192,704
		<b>16,636</b>	16,214
		<b>(156,746)</b>	<b>(201,932)</b>
		<b>(79,131)</b>	<b>6,731</b>

---

6.

6 30  
2019

8.

180

30

	<b>2019</b>	<b>2018</b>
	<b>6 30</b>	<b>12 31</b>
3	<b>3,115,833</b>	3,931,031
3 12	<b>130,396</b>	169,850
1 2	<b>3,622</b>	1,425
2 3	<b>533</b>	620
	<b><u>3,250,384</u></b>	<b><u>4,102,926</u></b>

2019 6 30

9.

[2015]169	[2013]229	[2013]265	[2014]254
2015 4 30	2013 11 30	2014 4 30	2014 11 30
	2015 11 1	2016 4 30	

(a)  
(b)

(c)  
(d)

2019 6 30  
52,183,000  
52,183,000

2018 12 31  
2018 12 31

10.

	<b>2019</b>	<b>2018</b>
	<b>6 30</b>	<b>12 31</b>
3	<b>3,618,734</b>	2,911,538
3 12	<b>149,848</b>	72,192
1 2	<b>20,972</b>	16,592
2	<b>3,546</b>	3,422
	<b><u>3,793,100</u></b>	<b><u>3,003,744</u></b>

---

2019

6.3%

45

597.540

4.4

23.7%





3.5

1,600

40

1

105.5

13.9%

2019

---

70

34.7%

210.0

22.9% 91.380

3.314

-

2019

20%

26

10

2

3.3

148.1

12.9%

61.917

3.7%

0.611

---

-

2019

2019 6 30

6 30  
2019

2018

42,992.7 33,224.2

9,138.0 7,438.3

6,191.7 5,971.4

1,305.9 1,289.4

125.7 396.9

59,754.0

48,320.2

2019 6 30

23.7% 597.540

16.3% 36.583

2.9

2018  
6.1%

23.902 ( 2018 6 30 : 22.300 ) 4.0% (  
2018 6 30 : 4.6%) 7.2%

24.7%

7.234

2018

25.5%

3.798

( 2018 6 30 : 3.027 )

**6 30**  
**2019**

2018

**299.0**

274.2

**75.9**

29.4

**2.3**

0.6

**0.2**

-

**377.4**

304.2

**2.0**

-

**1.3**

-

**1.0**

-

**4.3**

-

**381.7**

304.2

**(1.9)**

(1.5)

**379.8**

302.7

4.488

30 : 3.6 ) 2019 6 30 1.7 ( 2018 6 2019 10 31 2019 9 16

2019 3 13

87,609,000

12,253,000

87.73%

12.27%

2019 4 24

2019 3 13

17,846,000

2,154,000

89.23%

10.77%

2019 4 15

2019 3 13

---

	2019 6 30		56.326	2018
12 31	83.183			25.655
	2018 12 31	8.825		

2019 6 30  
221.909

184.999

2018 12 31

**2019**  
**6 30**

**2018**  
**12 31**

**18,408.9**

22,093.9

**45.5**

45.6

**45.5**

51.4

**18,499.9**

**22,190.9**

2.77% 5.22%  
1.08% 4.57%

2018 12 31  
2018 12 31

2.80% 5.22%  
1.08% 4.57%



2019 6 30      2018 12 31

<b>2019 6 30</b>	2018 12 31
<b>44.0%</b>	47.9%
<b>1.31</b>	1.28
<b>0.55</b>	0.63

2019 6 30                      128.673                      2018 12 31      138.726

2019 6 30

<b>6 30 2019</b>	2018
<b>430.4</b>	207.5
<b>250.9</b>	54.0
<b>1,310.6</b>	73.6
<b>37.4</b>	41.0
<b>32.2</b>	9.3
<hr/>	<hr/>
<b>2,061.5</b>	385.4
<hr/>	<hr/>

2019 6 30

**2019**  
**6 30**

2018  
12 31

**1,489.7**

**1,248.7**

2019 6 30

18,011 2018 12 31

17,646

2019 6 30

10.488

2018 6 30

12.549

1.046

2018 6 30

0.989

2007 1 12

2017 3 21

2019 6 30

94,340,000

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2019 6 30

2019 8 28  
2019

2019 6 30  
2019 10 31

2019 9 16

1.7

2009 4 22

(i) 2008 1 1

(ii) 2013 1 1

2013

2019

(i) (ii) (iii)

2019 10%

10% 2019

10% 2019 9 13

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2019  
13

2019 9 16  
2019 2019 9

183 54

2019 6 30  
14

E.1.2 E.1.2  
2019 5 31

10

2019 6 30

2019 6 30

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2019

*(<http://www.chinaagri.com>)*

2019 9 30

2019 8 28

*Patrick Vincent VIZZONE*