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CHINA FOODS LIMITED
中國食品有限公司

(享 : 506)

2019 12 31

12 31

2018

2019

		2019 12 31	2018 12 31	
●	:	17,172.0	15,648.1	+10%
●		36.5%	35.4%	+1.1ppt
●	EBIT*	1,025.2	768.8	+33%
●	EBITDA^	1,544.9	1,264.2	+22%
				0.044
	4.8 2018	0.034	3.9	

EBIT*

	2019		2018	
	12	31	12	31
		1,012.6		738.2
		53.6		74.8
		(41.0)		(44.2)
EBIT*		1,025.2		768.8

EBITDA^

	2019		2018	
	12	31	12	31
EBIT*		1,025.2		768.8
:		31.9		24.7
		399.2		414.8
		39.7		-
了		-		15.1
		46.5		38.2
		2.4		2.6
EBITDA^		1,544.9		1,264.2

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2018 12 31

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	2019		2018	
	12	31	12	31
4		17,172,027		15,648,051
		(10,898,054)		(10,106,740)
		6,273,973		5,541,311
6		228,832		228,637
		(4,974,622)		(4,467,172)
		(465,541)		(450,848)
		(37,440)		(83,106)
7		(53,626)		(74,835)
		41,033		44,168
		1,012,609		738,155
8		(236,773)		(161,790)
9		775,836		576,365
-		417,789		320,858
-		358,047		255,507
		775,836		576,365
11		14.94		11.47

2019 12 31

		2019			2018
<u>12</u>	<u>31</u>	<u> </u>	<u>12</u>	<u>31</u>	<u> </u>

		2019	2018
	_____	<u>12 31</u>	<u>12 31</u>
		5,062,681	4,886,534
		622,093	-
了		-	529,445
		-	20,100
	了	1,850	4,126
		3,508,312	3,506,274
		769,810	742,028
		373,327	379,390
		<u>10,338,073</u>	<u>10,067,897</u>
		1,889,648	1,650,318
	12	329,407	304,788
了		548,746	566,129
		17,801	23,892
		-	138
		-	71
		2,034	359
		13,749	19,743
		369,844	385,665
		75,801	18,254
		19,436	-
		9,036	7,961
		834,789	243,235
		<u>4,110,291</u>	<u>3,220,553</u>

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	<u>2019</u>	<u>2018</u>
	<u>12 31</u>	<u>12 31</u>
13	760,381	606,811
	3,095,609	2,695,379
	606,500	580,000
	31,149	-
	1,587,175	1,341,686
	176,253	152,685
	-	1,336
	1,200	6,749
	157,250	163,330
	243,316	110,539
	73,707	29,978
	<u>6,732,540</u>	<u>5,688,493</u>
	<u>(2,622,249)</u>	<u>(2,467,940)</u>
	<u>7,715,824</u>	<u>7,599,957</u>
	-	586,500
	207,045	204,355
	131,950	95,666
	64,474	-
	<u>403,469</u>	<u>886,521</u>
	<u>7,312,355</u>	<u>6,713,436</u>
	293,201	293,201
	<u>4,247,266</u>	<u>3,925,711</u>
	4,540,467	4,218,912
	<u>2,771,888</u>	<u>2,494,524</u>
	<u>7,312,355</u>	<u>6,713,436</u>

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任 Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

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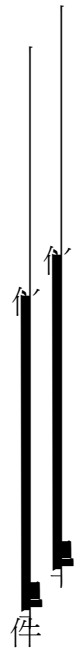
2,622,249,000

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80,911
67,205
3,963
20,011
32,954
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2019 1 1

16

58,184

18,806
39,378
58,184

(a)

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58,184
544,566
602,750

	16			-		
	-					
(a)	了	2018	12	31	了	
	16	了				
15,121,000	529,445,000					
	2019	1	1	16	2019	1 1
					2019	1 1
				2018	12	
				31		16
了	(a)	566,129		(15,121)		551,008
了	(a)	529,445		(529,445)		-
		-		602,750		602,750
				-		(18,806)
				-		(39,378)
(a)	2019	12	31			
		2019	1	1		

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	2019		2018	
	12	31	12	31

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79,790

93,501

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52,933

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63,686,000

2019		2018	
<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
	50,823		74,835
	2,800		-
	3		-
	<u>53,626</u>		<u>74,835</u>

2019		2018	
<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
	190,831		213,295
	3,595		(1,083)
	42,347		(50,422)
	<u>236,773</u>		<u>161,790</u>

2017

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7

25%

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		2019		2018	
		<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
		%		%	
		<u>1,012,609</u>		<u>738,155</u>	
		253,152	25.0	184,539	25.0
		-	-	(4,346)	(0.6)
		(10,258)	(1.0)	(11,042)	(1.5)
		(12,208)	(1.2)	(14,656)	(2.0)
		2,095	0.2	1,821	0.2
		3,595	0.4	(1,083)	(0.1)
		-	-	11,161	1.5
		(3,746)	(0.4)	(6,345)	(0.9)
		4,143	0.4	1,741	0.2
		<u>236,773</u>	23.4	<u>161,790</u>	21.9
10,258,000	2018			11,042,000	

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	2019		2018	
	12	31	12	31
(a)				
		10,866,176		10,082,052
		31,878		24,688
		10,898,054		10,106,740
(b)				
		399,204		414,843
		39,697		-
了		-		15,121
		438,901		429,964
		(22,898)		(25,240)
		416,003		404,724
		1,938,730		1,652,192
		243,514		230,423
		2,182,244		1,882,615
		2,343		1,887
		46,515		38,181
		2,440		2,568

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2019		2018	
<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>

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2019	2018
<u>12 31</u>	<u>12 31</u>
330,521	307,073
(1,114)	(2,285)
<u>329,407</u>	<u>304,788</u>

2019	2018
<u>12 31</u>	<u>12 31</u>
318,106	297,106
11,301	7,682
<u>329,407</u>	<u>304,788</u>

2019	2018
<u>12 31</u>	<u>12 31</u>
21,232	29,027

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2019	2018
<u>12 31</u>	<u>12 31</u>
647,059	535,792
105,525	53,777
5,813	10,651
<u>1,984</u>	<u>6,591</u>
<u><u>760,381</u></u>	<u><u>606,811</u></u>

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(Mr. Stephen Edward